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JPMORGAN CHASE & CO.
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9 UNITED STATES DISTRICT COURT
10 FOR THE NORTHERN DISTRICT OF CALIFORNIA
11 SAN FRANCISCO DIVISION

12 CITY OF OAKLAND, CALIFORNIA,

13 Plaintiff,

14 v.

15 AIG FINANCIAL PRODUCTS CORP.; AIG
16 SUNAMERICA LIFE ASSURANCE CO.;
17 BANK OF AMERICA CORPORATION;
18 BANK OF AMERICA, N.A.; BEAR
19 STEARNS COMPANIES, INC.; CAIN
20 BROTHERS & COMPANY, LLC; CDR
21 FINANCIAL PRODUCTS, INC.; FELD
22 WINTERS FINANCIAL, LLC; FINANCIAL
23 GUARANTY INSURANCE CO.;
24 FINANCIAL SECURITY ASSURANCE
25 HOLDINGS, LTD.; FIRST SOUTHWEST
26 COMPANY; GE FUNDING CAPITAL
27 MARKET SERVICES, INC.; GENWORTH
28 FINANCIAL, INC.; GEORGE K. BAUM &
COMPANY; INVESTMENT
MANAGEMENT ADVISORY GROUP, INC.;
JPMORGAN CHASE & CO.; JPMORGAN
CHASE BANK, N.A.; KINSELL NEWCOMB
& DE DIOS, INC.; LEHMAN BROTHERS
INC.; MERRILL LYNCH & CO., INC.;
MORGAN KEEGAN & CO., INC.;
MORGAN STANLEY; NATIONAL
WESTMINSTER BANK plc; NATIXIS, S.A.;
PACKERKISS SECURITIES INC.; PIPER
JAFFRAY & CO.; SECURITY CAPITAL
ASSURANCE, INC.; SHOCKLEY
FINANCIAL CORP.; SOCIÉTÉ GÉNÉRALE;
SOUND CAPITAL MANAGEMENT, INC.;
TRINITY FUNDING COMPANY, LLC;

Case No. CV-08-2116 (MCC)

**DISCLOSURE STATEMENT
PURSUANT TO FEDERAL RULE OF
CIVIL PROCEDURE 7.1**

1 UBS AG; UBS SECURITIES LLC; UBS
2 FINANCIAL SERVICES INC.; WACHOVIA
3 BANK, N.A.; WACHOVIA CORPORATION;
4 WINTERS & CO. ADVISORS, LLC; XL
ASSET FUNDING COMPANY 1 LLC; XL
CAPITAL, LTD.; and XL LIFE INSURANCE
& ANNUITY COMPANY,

5 Defendants.
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7 Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned
8 counsel of record for Defendant JPMorgan Chase & Co. certifies as follows:

9 JPMorgan Chase & Co. is a publicly held corporation. No publicly held
10 corporation owns 10 percent or more of JPMorgan Chase & Co.'s stock.

11 Dated: May 27, 2008

12 SIMPSON THACHER & BARTLETT LLP
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14 By /s/ Jeffrey E. Ostrow
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